

Fulfilling your philanthropic aspirations in Asia Pacific



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Credit Suisse Philanthropy Advisory APAC



How SymAsia partners you in strategic philanthropy

Hassle-free solution to setting up a foundation

1 Strategic giving and accountability	2 Building a legacy	3 No administrative fees	4 Advisory projects (fee-based)
Setting up a foundation is often a first step to more strategic giving. A dedicated team ensures more structured and coordinated giving, a focus on program outcomes and deliverables, best practices and improved governance.	The SymAsia team is made up of philanthropy specialists with on-the-ground experience who can advise on underserved causes, provide due diligence on grantees, and track progress of funded programs. The Client's family and NextGen can participate in grant-making and review, if desired.	Credit Suisse waives all fees related to the inception of your foundation, disbursements, basic due diligence and reporting, so that 100% of your donations can go to charity.	Philanthropists can engage the SymAsia team for advisory services, such as formulating a personal philanthropy strategy, developing a social program, in-depth due diligence, impact assessment, etc.

Source: SymAsia data
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Doing good well through SymAsia Foundation



SymAsia Foundation

At Credit Suisse AG, we have established a charitable foundation that offers potential donors like you the opportunity to realize your philanthropic aspirations in a structured, efficient and hassle-free manner. SymAsia Foundation Limited (SymAsia) is set up as a Donor Advised Fund¹ that enables you to give according to your specific philanthropic preferences.

SymAsia is an effective alternative to setting up your own charitable foundation. It offers you extensive and flexible solutions to realize your philanthropic objectives and leave a legacy for future generations. Our philanthropy specialists will share their experience and expertise, and work with you to formulate strategies to bring your good intentions to fruition.

Why SymAsia?

You will be able to establish your own 'sub-foundation' within the framework of SymAsia, enjoy exclusive naming rights, determine the charitable causes to be pursued and the ultimate beneficiaries of your donations.

Whether you wish to support students from low-income families, help broken families rebuild their lives or fund medical research on incurable diseases, SymAsia provides a comprehensive and trusted platform to reach out to your preferred charitable causes. With unparalleled commitment, geographical reach and personalized service, SymAsia ensures that your gifts² will be properly managed to fulfill your philanthropic objectives.

SymAsia is registered and incorporated as a Company Limited by Guarantee in Singapore, with Credit Suisse AG as the sole subscriber. Credit Suisse provides administrative and operational support to SymAsia and is also the appointed investment manager managing the assets of SymAsia. The minimum donation to establish a named 'sub-foundation' under SymAsia is SGD 1 million.

SymAsia

¹ A Donor Advised Fund is a charitable giving vehicle created for the purpose of managing donations on behalf of an individual, family or organization. It provides an easy-to-establish, low-cost, flexible vehicle for charitable giving as an alternative to direct giving or creating a private foundation. Donors enjoy administrative convenience and cost savings by conducting their grant-making through the Donor Advised Fund.

² Donations, once gifted, belong to the Foundation and are no longer the donor's assets.

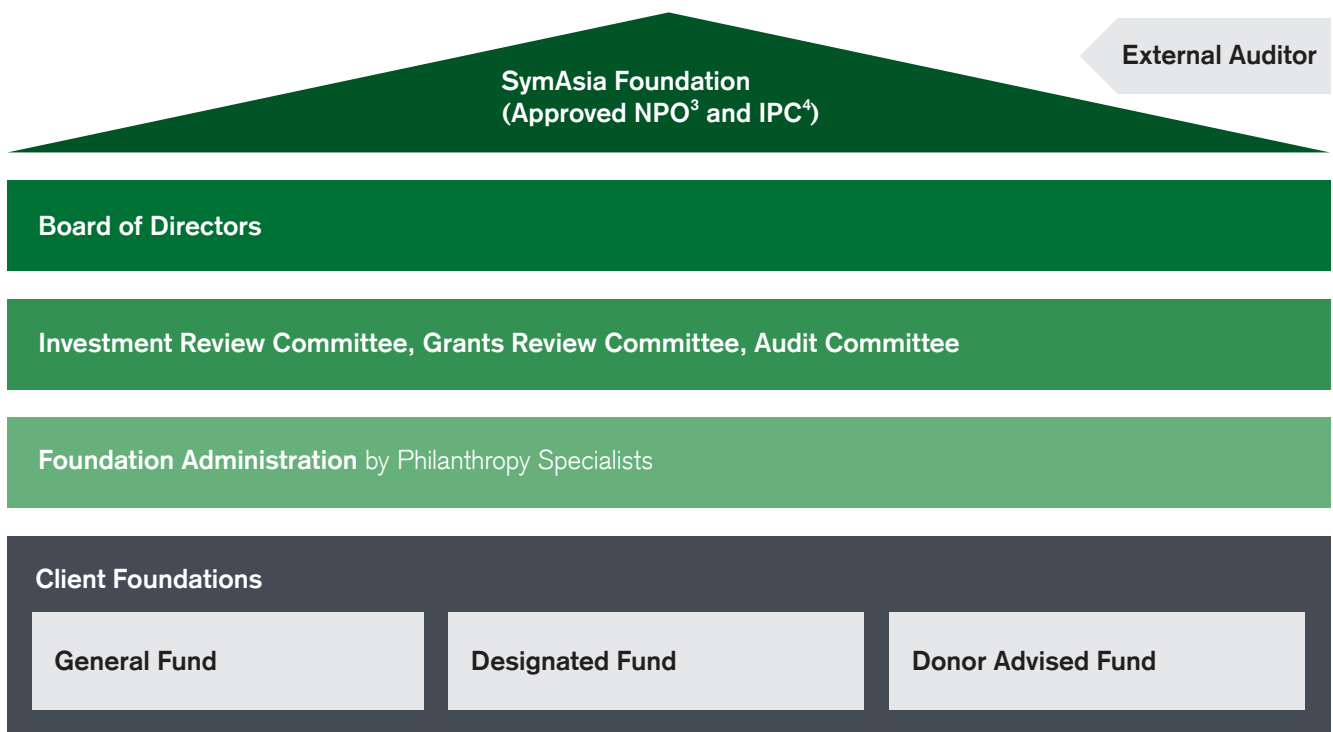
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“ To give away money is an easy matter and in any man’s power. But to decide to whom to give it, and how large, and when, and for what purpose and how, is neither in every man’s power nor an easy matter.

Aristotle

Benefits of giving through the SymAsia Foundation:

- Hassle-free with no start-up costs to set up your own named ‘sub-foundation’
- Customized solutions for all your philanthropic ambitions
- Singapore taxpayers enjoy 250% tax deduction on donations to Singapore charities with IPC (Institution of a Public Character) status
- Your choice of name for your ‘sub-foundation’
- Donors may endow their foundation with gifts other than cash
- Participation and engagement in grant-making and project review
- Renowned Board of Directors



³ SymAsia Foundation Limited (SymAsia) is a Non-profit Organization (NPO) under the Economic Development Board of Singapore’s (EDB) Tax Incentive Scheme. It is incorporated as a Company Limited by Guarantee in Singapore. The Foundation is subject to an annual external statutory audit by an international public accounting firm.

⁴ SymAsia also runs the SymAsia Singapore Fund, which enjoys Institution of a Public Character (IPC) status under the Singapore Charities Act.

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Yeoh Chee Koon, Director¹

Former CEO of the National Volunteer & Philanthropy Centre (NVPC); Initiated the set up of Community Foundation of Singapore; Formerly on various Boards and committees including the Asia-Pacific Philanthropy Forum, International Association for Volunteer Effort, Singapore Youth Award, World Vision Singapore and Focus on the Family.



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Please contact your Relationship Manager if you would like to find out more about SymAsia.

Alternatively, we can arrange for you to meet the SymAsia team:

Dominique Boer

Chief Executive Officer
SymAsia Foundation Limited

Managing Director of
Wealth Management Asia Pacific
Credit Suisse AG

Dawn Tan

Deputy Chief Executive Officer
SymAsia Foundation Limited

Head of Philanthropy Advisory
Wealth Management Asia Pacific
Credit Suisse AG

Foundation Executives:

Singapore

Joan Chan | Audrey Ng | Kate Wong

Hong Kong

Jennifer Siu

We look forward to working with you to further your philanthropic aspirations and create a long-lasting legacy.



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